# Onsite Activity September 2017 thru September 2018

# **401a Lancaster County Retirement Plan**

Total Consultations	Enrollments	Goalmaker	Rollover	Income Flex
105	9	12	3	0
74	9	9	1	1
116	12	20	3	1
147	10	18	2	0
110	10	<b>-</b>		2
	105 74 116	Consultations         Enrollments           105         9           74         9           116         12           147         10	Consultations         Enrollments         Goalmaker           105         9         12           74         9         9           116         12         20           147         10         18	Consultations         Enrollments         Goalmaker         Rollover           105         9         12         3           74         9         9         1           116         12         20         3           147         10         18         2

# **457b Deferred Compensation Plan**

Quarter	Total Consultations	Enrollments	Increases	Goalmaker	Rollover	Income Flex
Third Quarter	105	5	12	5	0	0
Fourth Quarter	74	3	14	1	2	0
First Quarter	109	9	16	10	1	0
Second Quarter	102	12	20	10	2	1
-						
Totals	390	29	62	26	5	1



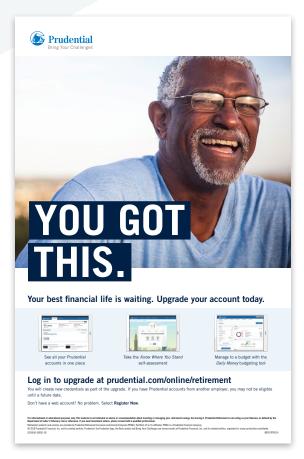
## **Financial Wellness**

# WORKPLACE PARTICIPANT ENGAGEMENT

Inspire workers to take control of their financial lives with workplace campaigns to encourage account upgrades, financial assessments and budgeting tool engagement.

## New account experience campaign

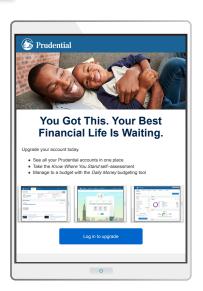
Give workers a glimpse of their new account experience with workplace materials that create awareness, promote account upgrades and encourage web registration.







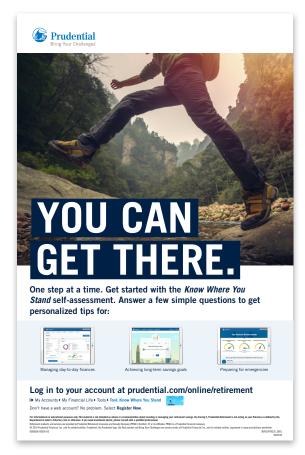
Online banners Available in multiple sizes: 400x300, 250x280, 970x250, 300x600

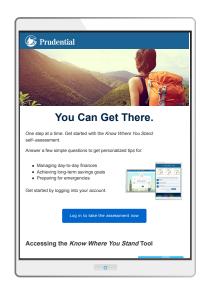


Poster Email

## Know Where You Stand assessment campaign

The *Know Where You Stand* financial wellness assessment is a recommended first step and helps participants get actionable tips to improve their financial wellness.





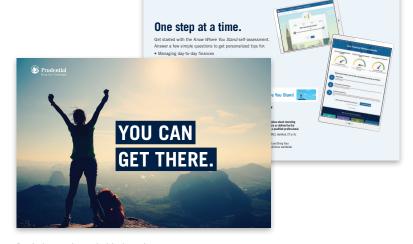
Email

#### Poster



#### Online banners

Available in multiple sizes: 400x300, 250x280, 970x250, 300x600

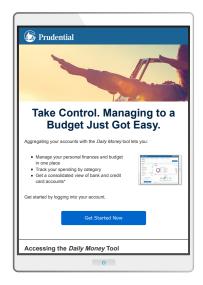


Desk drop or leave behind card

## Daily Money budgeting tool campaign

Calling attention to the *Daily Money* budgeting tool will remind workers that managing day-to-day finances is an important part of achieving financial wellness.





Email

Poster



#### Online banners

Available in multiple sizes: 400x300, 250x280, 970x250, 300x600



Desk drop or leave behind card

Each of your employees has different financial needs and communication preferences. The financial wellness campaigns are designed to help you connect them to the tools that can help them achieve improved outcomes.

Contact your Prudential representative or visit prudential.com/wellnesseffect to learn more.



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