

FEDERAL TAX MATTERS CERTIFICATE ADDENDUM

This certificate is delivered for the Industrial Development Promissory Revenue Note, Series 2010 (the "Note") and as a supplement to the Tax Compliance Agreement dated as of December 28, 2010 (the "Tax Agreement") between the County of Lancaster, Nebraska (the "Issuer") and Community Action Partnership of Lancaster and Saunders Counties (the "Borrower"). Capitalized words and terms used herein shall have the meanings assigned in the Tax Agreement.

Pursuant to Section 3.02 of the Lease Agreement dated as of December 28, 2010 (the "Lease") among the Issuer, the Borrower and U.S. Bank National Association (the "Lender"), the Lender has exercised its right to fix a new Reset Date (as such term is used in the Lease) and set a new interest rate on the Note until the next succeeding Reset Date effective on January 1, 2018 (the "Reissuance Date").

For purposes of Sections 103, 141-150, and 1001 of the Internal Revenue Code of 1986, as amended (the "Code"), the Adjustment is treated as causing the Note to be retired and reissued as of the Reissuance Date.

Representations and Covenants of the Issuer. The representations, certifications and covenants of the Issuer made in the Tax Agreement remain true and correct as of the Reissuance Date.

Representations and Covenants of the Borrower. The representations, certifications and covenants of the Borrower made in the Tax Agreement remain true and correct as of the Reissuance Date.

IRS Form 8038. Attached to this Certificate as **Appendix A** is a copy of IRS Form 8038 (Information Return for Tax-Exempt Private Activity Bond Issues) prepared by Bond Counsel in connection with the reissuance of the Note that the Issuer will execute for filing with the IRS. The Issuer will execute any other IRS Forms in the future based on the instructions of Bond Counsel or the Rebate Analyst. The Borrower will assist the Issuer in filing all appropriate returns, reports and attachments to income tax returns required by the Code, including without limitation the IRS Form 8038. The Borrower provided to the Issuer the information contained in Parts II through VII of the IRS Form 8038, and such information is true, complete and correct as of the Reissuance Date.

Bond Yield. Based on the reissuance price of the Note of \$969,265.42, the Yield on the Note is 3.832010%, as shown on **Appendix B**.

Gross Proceeds. No funds or accounts have been created or are expected to be created for the Note. In addition, as of the Reissuance Date there are no Gross Proceeds of the Note, other than amounts used to pay principal of and interest on the Note.

Reliance. The Issuer and the Borrower acknowledge and understand that the representations, certifications and covenants contained herein will be relied upon by Gilmore & Bell, P.C., Bond Counsel, in delivering its opinion, dated as of the Reissuance Date, relating to the tax-exempt status of the Note.

By Issuer:
The County of Lancaster, Nebraska

By: Todd Wilton
Name: TODD WILTON
Title: CHAIR

By Borrower:
**Community Action Partnership of Lancaster and
Saunders Counties**

By: _____
Name: _____
Title: _____

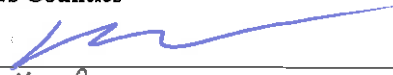
Acknowledged by Lender:
U.S. Bank National Association

By: _____
Name: _____
Title: _____

By Issuer:
The County of Lancaster, Nebraska

By: _____
Name: _____
Title: _____

By Borrower:
**Community Action Partnership of Lancaster and
Saunders Counties**

By: 
Name: VI SEE
Title: EXECUTIVE DIRECTOR

Acknowledged by Lender:
U.S. Bank National Association

By: _____
Name: _____
Title: _____

By Issuer:
The County of Lancaster, Nebraska

By Borrower:
**Community Action Partnership of Lancaster and
Saunders Counties**

By: _____
Name: _____
Title: _____

By: _____
Name: _____
Title: _____

Acknowledged by Lender:
U.S. Bank National Association

By: Patricia Spethman
Name: PATRICK SPETHMAN
Title: VICE PRESIDENT

Appendix A

IRS Form 8038

GILMORE BELL

GILMORE & BELL PC
2405 GRAND BOULEVARD, SUITE 1100
KANSAS CITY, MISSOURI 64108-2621
816-221-1000 | 816-221-1018 FAX
GILMOREBELL.COM

February 14, 2018

VIA FEDERAL EXPRESS

Internal Revenue Service Center
Ogden, Utah 84201

Re: Form 8038: The County of Lancaster, Nebraska, Industrial Development Promissory Revenue Note, Series 2010 (Community Action Partnership of Lancaster and Saunders Counties Project), as reissued.

Dear Sir or Madam:

In accordance with Internal Revenue Code, Section 149(e), we enclose Form 8038 for filing in connection with the above-referenced bond issue.

Please call if you have any questions.

Thank you.

Very truly yours,



Ryan Boatright

JRB:mgr
Enclosures
600398.20012

Ref: 600398.20012	Jrb Date: 14Feb18	SHIPPING:	21.90
Dep:	Wgt: 1.00 LBS	SPECIAL:	1.33
	DV:	HANDLING:	0.00
		TOTAL:	22.63

Svcs: STANDARD OVERNIGHT NSR
TRCK: 4076 6912 2193

**Information Return for Tax-Exempt
 Private Activity Bond Issues**
 (Under Internal Revenue Code section 149(e))
 ▶ See separate instructions.

OMB No. 1545-0720

Part I Reporting Authority		Check if Amended Return ▶ <input type="checkbox"/>
1 Issuer's name The County of Lancaster, Nebraska		2 Issuer's employer identification number 47-6006482
3a Name of person (other than issuer) with whom the IRS may communicate about this return (see instructions) Michael Rogers, Gilmore & Bell, P.C., Bond Counsel		3b Telephone number of other person shown on 3a 402-991-9450
4 Number and street (or P.O. box if mail is not delivered to street address) 450 Regency Parkway	Room/suite 320	5 Report number (For IRS Use Only) 1 <input type="checkbox"/> <input type="checkbox"/>
6 City, town, or post office, state, and ZIP code Omaha, Nebraska 68114		7 Date of issue (MM/DD/YYYY) 01/01/2018
8 Name of issuer Industrial Development Promissory Revenue Note, Series 2010 (Community Action Partnership of Lancaster and Saunders Counties Project), as reissued.		9 CUSIP number None
10a Name and title of officer or other employee of the issuer whom the IRS may call for more information Dennis Meyer, Budget and Fiscal Officer		10b Telephone number of officer or other employee shown on 10a 402-441-6889

Part II Type of Issue (Enter the issue price.)		Issue Price
11 Exempt facility bond:		
a Airport (sections 142(a)(1) and 142(c))		11a
b Docks and wharves (sections 142(a)(2) and 142(c))		11b
c Water furnishing facilities (sections 142(a)(4) and 142(e))		11c
d Sewage facilities (section 142(a)(5))		11d
e Solid waste disposal facilities (section 142(a)(6))		11e
f Qualified residential rental projects (sections 142(a)(7) and 142(d)) (see instructions)		11f
Meeting 20-50 test (section 142(d)(1)(A))	<input type="checkbox"/>	
Meeting 40-60 test (section 142(d)(1)(B))	<input type="checkbox"/>	
Meeting 25-60 test (NYC only) (section 142(d)(6))	<input type="checkbox"/>	
Has an election been made for deep rent skewing (section 142(d)(4)(B))?	<input type="checkbox"/> Yes <input type="checkbox"/> No	
g Facilities for the local furnishing of electric energy or gas (sections 142(a)(8) and 142(f))		11g
h Facilities allowed under a transitional rule of the Tax Reform Act of 1986 (see instructions)		11h
Facility type _____		
1986 Act section _____		
i Qualified enterprise zone facility bonds (section 1394) (see instructions)		11i
j Qualified empowerment zone facility bonds (section 1394(f)) (see instructions)		11j
k District of Columbia Enterprise Zone facility bonds (section 1400A)		11k
l Qualified public educational facility bonds (sections 142(a)(13) and 142(k))		11l
m Qualified green building and sustainable design projects (sections 142(a)(14) and 142(l))		11m
n Qualified highway or surface freight transfer facilities (sections 142(a)(15) and 142(m))		11n
o Other (see instructions) _____		
p Qualified New York Liberty Zone bonds (section 1400L(d)) _____		11p
q Other (see instructions) _____		11q
12a Qualified mortgage bond (section 143(a))		12a
b Other (see instructions) _____		12b
13 Qualified veterans' mortgage bond (section 143(b)) (see instructions) ▶		13
Check the box if you elect to rebate arbitrage profits to the United States	<input type="checkbox"/>	
14 Qualified small issue bond (section 144(a)) (see instructions) ▶		14
Check the box for \$10 million small issue exemption	<input type="checkbox"/>	
15 Qualified student loan bond (section 144(b))		15
16 Qualified redevelopment bond (section 144(c))		16
17 Qualified hospital bond (section 145(c)) (attach schedule—see instructions)		17
18 Qualified 501(c)(3) nonhospital bond (section 145(b)) (attach schedule—see instructions)		18
Check box if 95% or more of net proceeds will be used only for capital expenditures ▶	<input checked="" type="checkbox"/>	969,265.42
19 Nongovernmental output property bond (treated as private activity bond) (section 141(d))		19
20a Other (see instructions) _____		
b New York Liberty Zone advance refunding bond (section 1400L(e)) (see instructions) _____		20b
c Other. Describe (see instructions) ▶ _____		20c

Part III Description of Bonds (Complete for the entire issue for which this form is being filed.)

	(a) Final maturity date	(b) Issue price	(c) Stated redemption price at maturity	(d) Weighted average maturity	(e) Yield
21	08/01/2024	\$ 969,265.42	\$ 969,265.42	3.4700 years	3.8320 %

Part IV Uses of Proceeds of Issue (including underwriters' discount)

		Amount
22	Proceeds used for accrued interest	0.00
23	Issue price of entire issue (enter amount from line 21, column (b))	969,265.42
24	Proceeds used for bond issuance costs (including underwriters' discount)	0.00
25	Proceeds used for credit enhancement	0.00
26	Proceeds allocated to reasonably required reserve or replacement fund	0.00
27	Proceeds used to currently refund prior issue (complete Part VI)	969,265.42
28	Proceeds used to advance refund prior issue (complete Part VI)	0.00
29	Add lines 24 through 28	969,265.42
30	Nonrefunding proceeds of the issue (subtract line 29 from line 23 and enter amount here)	0.00

Part V Description of Property Financed by Nonrefunding Proceeds
 Caution: The total of lines 31a through e below must equal line 30 above. Do not complete for qualified student loan bonds, qualified mortgage bonds, or qualified veterans' mortgage bonds.

	Type of Property Financed by Nonrefunding Proceeds:	Amount
a	Land	31a
b	Buildings and structures	31b
c	Equipment with recovery period of more than 5 years	31c
d	Equipment with recovery period of 5 years or less	31d
e	Other. Describe (see instructions)	31e

32 North American Industry Classification System (NAICS) of the projects financed by nonrefunding proceeds.

a	NAICS Code	Amount of nonrefunding proceeds	c	NAICS Code	Amount of nonrefunding proceeds
b		\$	d		\$

Part VI Description of Refunded Bonds (Complete this part only for refunding bonds.)

33	Enter the remaining weighted average maturity of the bonds to be currently refunded	3.4700 years
34	Enter the remaining weighted average maturity of the bonds to be advance refunded	N/A years
35	Enter the last date on which the refunded bonds will be called	01 / 01 / 2018
36	Enter the date(s) the refunded bonds were issued	12/28/2010

Part VII Miscellaneous

- 37 Name of governmental unit(s) approving issue (see the instructions) No approval needed under section 147(f)(2)(D)
- 38 Check the box if you have designated any issue under section 265(b)(3)(B)(i)(III)
- 39 Check the box if you have elected to pay a penalty in lieu of arbitrage rebate
- 40a Check the box if you have identified a hedge and enter the following information
- b Name of hedge provider _____
- c Type of hedge ▶ _____
- d Term of hedge ▶ _____
- 41 Check the box if the hedge is superintegrated
- 42a Enter the amount of gross proceeds invested or to be invested in a guaranteed investment contract (GIC) ▶ _____
- b Enter the final maturity date of the GIC ▶ ____ / ____ / ____
- c Enter the name of the GIC provider ▶ _____
- 43 Check the box if the issuer has established written procedures to ensure that all nonqualified bonds of this issue are remediated in accordance with the requirements under the Code and Regulations (see Instructions)
- 44 Check the box if the issuer has established written procedures to monitor the requirements of section 148
- 45a Enter the amount of reimbursement if some portion of the proceeds was used to reimburse expenditures ▶ _____
- b Enter the date the official intent was adopted ▶ ____ / ____ / ____
- 46 Check the box if the issue is comprised of qualified redevelopment, qualified small issue, or exempt facilities bonds and provide name and EIN of the primary private user
- Name ▶ _____
- EIN ▶ _____

Part VIII Volume Caps		Amount
47	Amount of state volume cap allocated to the issuer. Attach copy of state certification	47
48	Amount of issue subject to the unified state volume cap	48
49	Amount of issue not subject to the unified state volume cap or other volume limitations:	49
a	Of bonds for governmentally owned solid waste facilities, airports, docks, wharves, environmental enhancements of hydroelectric generating facilities, or high-speed intercity rail facilities	49a
b	Under a carryforward election. Attach a copy of Form 8328 to this return	49b
c	Under transitional rules of the Tax Reform Act of 1986. Enter Act section ▶	49c
d	Under the exception for current refunding (section 146(f) and section 1313(a) of the Tax Reform Act of 1986)	49d
50a	Amount of issue of qualified veterans' mortgage bonds	50a
b	Enter the state limit on qualified veterans' mortgage bonds	50b
51a	Amount of section 1394(f) volume cap allocated to issuer. Attach copy of local government certification	51a
b	Name of empowerment zone ▶	
52	Amount of section 142(k)(5) volume cap allocated to issuer. Attach copy of state certification	52

Signature and Consent Under penalties of perjury, I declare that I have examined this return, and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that I consent to the IRS's disclosure of the issuer's return information, as necessary to process this return, to the person(s) that I have authorized above.

Signature of issuer's authorized representative: *[Signature]* Date: **2-8-18** Dennis Meyer, Budget & Finance Officer
 Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name Ryan Bostright	Preparer's signature <i>[Signature]</i>	Date 2/8/18	Check <input type="checkbox"/> if self-employed	Preparer's PTIN P01215216
Firm's name ▶ Gilmore & Bell, P.C.	Firm's EIN ▶ 43-1611738		Firm's address ▶ 2405 Grand Boulevard, Suite 1100, Kansas City, MO 64108	
Firm's address ▶ 2405 Grand Boulevard, Suite 1100, Kansas City, MO 64108		Phone no. 816-221-1000		

ATTACHMENT TO FORM 8038

**The County of Lancaster, Nebraska
Industrial Development Promissory Revenue Note, Series 2010, as reissued
(Community Action Partnership of Lancaster and Saunders Counties Project)**

PART II: Type of Issue

Line 18: Qualified 501(c)(3) Non-Hospital Bond

Organization Benefiting from Qualified 501(c)(3) Non-Hospital Bond	Employer Identification Number	Amount of These Bonds Benefiting This Organization	Amount of All Other Outstanding Non-Hospital Bonds That Benefit this Organization
Community Action Partnership of Lancaster and Saunders Counties	47-0491162	969,265.42	N/A



February 22,2018

Dear Customer:

The following is the proof-of-delivery for tracking number **407669122193**.

Delivery Information:

Status:	Delivered	Delivered to:	Shipping/Receiving
Signed for by:	A.SNOW	Delivery location:	OGDEN, UT
Service type:	FedEx Standard Overnight	Delivery date:	Feb 15, 2018 09:38
Special Handling:	Deliver Weekday		
	No Signature Required		

Signature image is available. In order to view image and detailed information, the shipper or payor account number of the shipment must be provided.

Shipping Information:

Tracking number:	407669122193	Ship date:	Feb 14, 2018
		Weight:	0.5 lbs/0.2 kg

Recipient:
OGDEN, UT US

Shipper:
Kansas City, MO US

Reference

600398.20012 jrb

Thank you for choosing FedEx.

Appendix B

Debt Service Schedule and Proof of Note Yield

APPENDIX B TO TAX COMPLIANCE AGREEMENT

\$969,265.42

County of Lancaster, Nebraska

Lease Agreement, dated as of December 28, 2010

Schedule of Lease Payments

Payment Date	Amort. Pmt. No.	Interest Rate	Payments			Principal Balance	Bond Years
			Interest	Principal	Total		
1/1/2018						\$ 969,265.42	
2/1/2018	1	3.750%	3,129.92	10,757.95	13,887.87	958,507.47	0.896
3/1/2018	2	3.750%	2,795.65	11,092.22	13,887.87	947,415.25	1.849
4/1/2018	3	3.750%	3,059.36	10,828.51	13,887.87	936,586.74	2.707
5/1/2018	4	3.750%	2,926.83	10,961.04	13,887.87	925,625.70	3.654
6/1/2018	5	3.750%	2,989.00	10,898.87	13,887.87	914,726.83	4.541
7/1/2018	6	3.750%	2,858.52	11,029.35	13,887.87	903,697.48	5.515
8/1/2018	7	3.750%	2,918.19	10,969.68	13,887.87	892,727.80	6.399
9/1/2018	8	3.750%	2,882.77	11,005.10	13,887.87	881,722.70	7.337
10/1/2018	9	3.750%	2,755.38	11,132.49	13,887.87	870,590.21	8.349
11/1/2018	10	3.750%	2,811.28	11,076.59	13,887.87	859,513.62	9.230
12/1/2018	11	3.750%	2,685.98	11,201.89	13,887.87	848,311.73	10.268
1/1/2019	12	3.750%	2,739.34	11,148.53	13,887.87	837,163.20	11.149
2/1/2019	13	3.750%	2,703.34	11,184.53	13,887.87	825,978.67	12.117
3/1/2019	14	3.750%	2,409.10	11,478.77	13,887.87	814,499.90	13.392
4/1/2019	15	3.750%	2,630.16	11,257.71	13,887.87	803,242.19	14.072
5/1/2019	16	3.750%	2,510.13	11,377.74	13,887.87	791,864.45	15.170
6/1/2019	17	3.750%	2,557.06	11,330.81	13,887.87	780,533.64	16.052
7/1/2019	18	3.750%	2,439.17	11,448.70	13,887.87	769,084.94	17.173
8/1/2019	19	3.750%	2,483.50	11,404.37	13,887.87	757,680.57	18.057
9/1/2019	20	3.750%	2,446.68	11,441.19	13,887.87	746,239.38	19.069
10/1/2019	21	3.750%	2,332.00	11,555.87	13,887.87	734,683.51	20.223
11/1/2019	22	3.750%	2,372.42	11,515.45	13,887.87	723,168.06	21.112
12/1/2019	23	3.750%	2,259.90	11,627.97	13,887.87	711,540.09	22.287
1/1/2020	24	3.750%	2,297.68	11,590.19	13,887.87	699,949.90	23.180
2/1/2020	25	3.750%	2,260.25	11,627.62	13,887.87	688,322.28	24.224
3/1/2020	26	3.750%	2,079.31	11,808.56	13,887.87	676,513.72	25.585
4/1/2020	27	3.750%	2,184.58	11,703.29	13,887.87	664,810.43	26.332
5/1/2020	28	3.750%	2,077.53	11,810.34	13,887.87	653,000.09	27.557
6/1/2020	29	3.750%	2,108.65	11,779.22	13,887.87	641,220.87	28.466
7/1/2020	30	3.750%	2,003.82	11,884.05	13,887.87	629,336.82	29.710
8/1/2020	31	3.750%	2,032.23	11,855.64	13,887.87	617,481.18	30.627
9/1/2020	32	3.750%	1,993.95	11,893.92	13,887.87	605,587.26	31.717
10/1/2020	33	3.750%	1,892.46	11,995.41	13,887.87	593,591.85	32.987
11/1/2020	34	3.750%	1,916.81	11,971.06	13,887.87	581,620.79	33.918
12/1/2020	35	3.750%	1,817.56	12,070.31	13,887.87	569,550.48	35.205
1/1/2021	36	3.750%	1,839.17	12,048.70	13,887.87	557,501.78	36.146
2/1/2021	37	3.750%	1,800.27	12,087.60	13,887.87	545,414.18	37.270
3/1/2021	38	3.750%	1,590.79	12,297.08	13,887.87	533,117.10	38.941
4/1/2021	39	3.750%	1,721.52	12,166.35	13,887.87	520,950.75	39.541
5/1/2021	40	3.750%	1,627.97	12,259.90	13,887.87	508,690.85	40.866
6/1/2021	41	3.750%	1,642.65	12,245.22	13,887.87	496,445.63	41.838

Schedule of Lease Payments

Payment Date	Amort. Pmt. No.	Interest Rate	Payments			Principal Balance	Bond Years
			Interest	Principal	Total		
7/1/2021	42	3.750%	1,551.39	12,336.48	13,887.87	484,109.15	43.178
8/1/2021	43	3.750%	1,563.27	12,324.60	13,887.87	471,784.55	44.163
9/1/2021	44	3.750%	1,523.47	12,364.40	13,887.87	459,420.15	45.336
10/1/2021	45	3.750%	1,435.69	12,452.18	13,887.87	446,967.97	46.696
11/1/2021	46	3.750%	1,443.33	12,444.54	13,887.87	434,523.43	47.704
12/1/2021	47	3.750%	1,357.89	12,529.98	13,887.87	421,993.45	49.076
1/1/2022	48	3.750%	1,362.69	12,525.18	13,887.87	409,468.27	50.101
2/1/2022	49	3.750%	1,322.24	12,565.63	13,887.87	396,902.64	51.310
3/1/2022	50	3.750%	1,157.63	12,730.24	13,887.87	384,172.40	53.043
4/1/2022	51	3.750%	1,240.56	12,647.31	13,887.87	371,525.09	53.751
5/1/2022	52	3.750%	1,161.02	12,726.85	13,887.87	358,798.24	55.150
6/1/2022	53	3.750%	1,158.62	12,729.25	13,887.87	346,068.99	56.221
7/1/2022	54	3.750%	1,081.47	12,806.40	13,887.87	333,262.59	57.629
8/1/2022	55	3.750%	1,076.16	12,811.71	13,887.87	320,450.88	58.720
9/1/2022	56	3.750%	1,034.79	12,853.08	13,887.87	307,597.80	59.981
10/1/2022	57	3.750%	961.24	12,926.63	13,887.87	294,671.17	61.401
11/1/2022	58	3.750%	951.54	12,936.33	13,887.87	281,734.84	62.526
12/1/2022	59	3.750%	880.42	13,007.45	13,887.87	268,727.39	63.953
1/1/2023	60	3.750%	867.77	13,020.10	13,887.87	255,707.29	65.101
2/1/2023	61	3.750%	825.72	13,062.15	13,887.87	242,645.14	66.399
3/1/2023	62	3.750%	707.71	13,180.16	13,887.87	229,464.98	68.097
4/1/2023	63	3.750%	740.98	13,146.89	13,887.87	216,318.09	69.021
5/1/2023	64	3.750%	675.99	13,211.88	13,887.87	203,106.21	70.463
6/1/2023	65	3.750%	655.86	13,232.01	13,887.87	189,874.20	71.673
7/1/2023	66	3.750%	593.36	13,294.51	13,887.87	176,579.69	73.120
8/1/2023	67	3.750%	570.21	13,317.66	13,887.87	163,262.03	74.357
9/1/2023	68	3.750%	527.20	13,360.67	13,887.87	149,901.36	75.710
10/1/2023	69	3.750%	468.44	13,419.43	13,887.87	136,481.93	77.162
11/1/2023	70	3.750%	440.72	13,447.15	13,887.87	123,034.78	78.442
12/1/2023	71	3.750%	384.48	13,503.39	13,887.87	109,531.39	79.895
1/1/2024	72	3.750%	353.70	13,534.17	13,887.87	95,997.22	81.205
2/1/2024	73	3.750%	309.99	13,577.88	13,887.87	82,419.34	82.599
3/1/2024	74	3.750%	248.98	13,638.89	13,887.87	68,780.45	84.106
4/1/2024	75	3.750%	222.10	13,665.77	13,887.87	55,114.68	85.411
5/1/2024	76	3.750%	172.23	13,715.64	13,887.87	41,399.04	86.866
6/1/2024	77	3.750%	133.68	13,754.19	13,887.87	27,644.85	88.256
7/1/2024	78	3.750%	86.39	13,801.48	13,887.87	13,843.37	89.710
8/1/2024	79	3.750%	44.70	13,843.37	13,888.07	-	91.136
Total			127,876.51	969,265.42	1,097,141.93		3,363.397

Lease Statistics			
Principal amount	\$ 969,265.42	Day-Count Method	Actual/360
Interest rate	3.750%	Computed Payment Amount	\$13,864.97
Dated date	1/1/2018	Actual Payment Amount	\$13,887.87
Issue date	1/1/2018	Days of accrued interest	-
First interest payment	2/1/2018	Accrued interest	\$0.00
First principal payment	2/1/2018	Bond years	3,363.397
Last payment	8/1/2024		
No. of principal payments per year	12	Weighted avg. maturity (years)	3.4700
Total no. of principal payments	79	Lease yield	3.832010%
Denomination	0.01	Net interest cost	3.802005%

APPENDIX B TO TAX COMPLIANCE AGREEMENT

\$969,265.42

County of Lancaster, Nebraska

Lease Agreement, dated as of December 28, 2010

Proof of Arbitrage Yield

Payment Date	Days After Closing	Lease Payments	Pres. Val. Factor 3.83201%	Present Value to 1/1/2018
1/1/2018				
1/1/2018	-	-	1.0000000	-
2/1/2018	30	13,887.87	0.9968419	13,844.01
3/1/2018	60	13,887.87	0.9936937	13,800.29
4/1/2018	90	13,887.87	0.9905555	13,756.71
5/1/2018	120	13,887.87	0.9874272	13,713.26
6/1/2018	150	13,887.87	0.9843087	13,669.95
7/1/2018	180	13,887.87	0.9812002	13,626.78
8/1/2018	210	13,887.87	0.9781014	13,583.74
9/1/2018	240	13,887.87	0.9750124	13,540.85
10/1/2018	270	13,887.87	0.9719332	13,498.08
11/1/2018	300	13,887.87	0.9688637	13,455.45
12/1/2018	330	13,887.87	0.9658039	13,412.96
1/1/2019	360	13,887.87	0.9627537	13,370.60
2/1/2019	390	13,887.87	0.9597132	13,328.37
3/1/2019	420	13,887.87	0.9566823	13,286.28
4/1/2019	450	13,887.87	0.9536610	13,244.32
5/1/2019	480	13,887.87	0.9506492	13,202.49
6/1/2019	510	13,887.87	0.9476469	13,160.80
7/1/2019	540	13,887.87	0.9446541	13,119.23
8/1/2019	570	13,887.87	0.9416708	13,077.80
9/1/2019	600	13,887.87	0.9386969	13,036.50
10/1/2019	630	13,887.87	0.9357323	12,995.33
11/1/2019	660	13,887.87	0.9327772	12,954.29
12/1/2019	690	13,887.87	0.9298313	12,913.38
1/1/2020	720	13,887.87	0.9268948	12,872.59
2/1/2020	750	13,887.87	0.9239675	12,831.94
3/1/2020	780	13,887.87	0.9210495	12,791.42
4/1/2020	810	13,887.87	0.9181407	12,751.02
5/1/2020	840	13,887.87	0.9152411	12,710.75
6/1/2020	870	13,887.87	0.9123506	12,670.61
7/1/2020	900	13,887.87	0.9094693	12,630.59
8/1/2020	930	13,887.87	0.9065971	12,590.70
9/1/2020	960	13,887.87	0.9037339	12,550.94
10/1/2020	990	13,887.87	0.9008798	12,511.30
11/1/2020	1,020	13,887.87	0.8980347	12,471.79
12/1/2020	1,050	13,887.87	0.8951986	12,432.40
1/1/2021	1,080	13,887.87	0.8923714	12,393.14
2/1/2021	1,110	13,887.87	0.8895532	12,354.00
3/1/2021	1,140	13,887.87	0.8867439	12,314.98
4/1/2021	1,170	13,887.87	0.8839434	12,276.09
5/1/2021	1,200	13,887.87	0.8811518	12,237.32
6/1/2021	1,230	13,887.87	0.8783690	12,198.67
7/1/2021	1,260	13,887.87	0.8755950	12,160.15
8/1/2021	1,290	13,887.87	0.8728297	12,121.75
9/1/2021	1,320	13,887.87	0.8700732	12,083.46
10/1/2021	1,350	13,887.87	0.8673254	12,045.30

Proof of Arbitrage Yield

Payment Date	Days After Closing	Lease Payments	Pres. Val. Factor 3.83201%	Present Value to 1/1/2018
11/1/2021	1,380	13,887.87	0.8645863	12,007.26
12/1/2021	1,410	13,887.87	0.8618558	11,969.34
1/1/2022	1,440	13,887.87	0.8591339	11,931.54
2/1/2022	1,470	13,887.87	0.8564207	11,893.86
3/1/2022	1,500	13,887.87	0.8537160	11,856.30
4/1/2022	1,530	13,887.87	0.8510198	11,818.85
5/1/2022	1,560	13,887.87	0.8483322	11,781.53
6/1/2022	1,590	13,887.87	0.8456530	11,744.32
7/1/2022	1,620	13,887.87	0.8429823	11,707.23
8/1/2022	1,650	13,887.87	0.8403201	11,670.26
9/1/2022	1,680	13,887.87	0.8376662	11,633.40
10/1/2022	1,710	13,887.87	0.8350208	11,596.66
11/1/2022	1,740	13,887.87	0.8323837	11,560.04
12/1/2022	1,770	13,887.87	0.8297549	11,523.53
1/1/2023	1,800	13,887.87	0.8271344	11,487.14
2/1/2023	1,830	13,887.87	0.8245222	11,450.86
3/1/2023	1,860	13,887.87	0.8219183	11,414.69
4/1/2023	1,890	13,887.87	0.8193225	11,378.64
5/1/2023	1,920	13,887.87	0.8167350	11,342.71
6/1/2023	1,950	13,887.87	0.8141556	11,306.89
7/1/2023	1,980	13,887.87	0.8115844	11,271.18
8/1/2023	2,010	13,887.87	0.8090213	11,235.58
9/1/2023	2,040	13,887.87	0.8064663	11,200.10
10/1/2023	2,070	13,887.87	0.8039194	11,164.73
11/1/2023	2,100	13,887.87	0.8013805	11,129.47
12/1/2023	2,130	13,887.87	0.7988496	11,094.32
1/1/2024	2,160	13,887.87	0.7963268	11,059.28
2/1/2024	2,190	13,887.87	0.7938118	11,024.36
3/1/2024	2,220	13,887.87	0.7913049	10,989.54
4/1/2024	2,250	13,887.87	0.7888058	10,954.83
5/1/2024	2,280	13,887.87	0.7863147	10,920.24
6/1/2024	2,310	13,887.87	0.7838314	10,885.75
7/1/2024	2,340	13,887.87	0.7813559	10,851.37
8/1/2024	2,370	13,888.07	0.7788883	10,817.26
Total		1,097,141.93		969,265.42

Yield Target Amount:

Principal	969,265.42
Original issue premium/discount	-
Sale proceeds	969,265.42
Accrued interest	-
Total	969,265.42
 Difference	 0.00
 Lease yield	 3.8320099%